## Message Text

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INFO OCT-01 EUR-12 ISO-00 MMO-04 COME-00 USIA-15 /040 W

-----282153Z 014272 /66

R 281540Z MAR 77

FM AMEMBASSY BRUSSELS

TO SECSTATE WASHDC 9427

INFO AMEMBASSY BONN

AMEMBASSY LUXEMBOURG

AMEMBASSY THE HAGUE

UNCLAS SECTION 1 OF 2 BRUSSELS 03006/1

BONN PASS COLOGNE INTERNATIONAL TRADE CENTER

E.O. 11652:N/A

TAGS:BEXP,CCP,BE

SUBJECT: BELGIUM COUNTRY COMMERCIAL PROGRAM - PRELIMINARY FY 1979

**INPUTS** 

REF: STATE 44899

1.IN ACCORDANCE WITH THE DEPARTMENT'S INSTRUCTION CONTAINED REFTEL, THE EMBASSY HEREWITH SUBMITS ITS PRELIMINARY RECOMMENDATIONS FOR FISCAL YEAR 1979 COUNTRY COMMERCIAL PROGRAM. THIS SUBMISSION IS DIVIDED INTO TWO SECTIONS; NAMELY SECTION III ENTITLED " CAMPAIGN DEVELOPMENT", AND SECTION IV ENTITLED " OTHER SPECIAL POST EFFORTS".

2.SECTION III - CAMPAIGN DEVELOPMENT
CAMPAIGN NO. 1, PRIORITY NO. 1 - FOOD PRECESSING AND
PACKAGING EQUIPMENT.FOR DISCUSSION OF RATIONALE, SEE
76 BRUSSELS A-223 AND 76 ANTWERP A-9.EMBASSY ALSO
RECOMMENDS FULL TYPE I PARTICIPATION IN PROPACK (INTERNATINAL PACKAGING SHOW) SCHEDULED FOR FEBRUARY 13-18,
1979.THIS SHOW DEMONSTRATES SEMI-FINISHED AND FINISHES
ITEMS, MACHINERY AND EQUIPMENT RELATING TO PACKING AND
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PACKAGING, HANDLING, WEIGHING AND STORING MATERIALS.
THIS APPEARS TO BE IDEAL SHOW FOR SUPPORT FROM INTERNATIONAL
TRADE CENTER AT COLOGNE. UNDER FOREIGN BUYER PROGRAM,
EMBASSY WOLD ALSO SUPPORT NATIONAL PACKAGING WEEK EXPOSITION
IN CHICAGO SCHEDULED FOR OCTOBER 30- NOVEMBER 3, 1978.
CONGEN ANTWERP WOULD HANDELE THE CAMPAIGN EXCEPT FOR TYPE I
PROPACK PARTICIPATION WHICH WOULD BE EMBASSY BRUSSELS'

#### RESPONSIBILITY.

3.CAMPAIGN NO. 2,PRIORITY NO. 2 - METALWORKING AND FISNISHING EQUIPMENT.EMBASSY RECOMMENDSC CONTINUATION OF THIS CAMPAIGN,WHICH WAS FIRST INTRODUCED UNDER FY 1978 CCP.FOR RATIONALE,SEE BRUSSELS A-35 1976 BRUSSELS A-223, 76 BRUSSELS A-83 AND 76 BRUSSELS A-153.HIGHLIGHT OF SHOW WOULD BE CATALOG EXHIBITION ORGANIZED IN COOPERATION WITH FABRIMETAL (BELGIAN METALWORKING TRADE FEDERATON).

4.CAMAPAIGN NO. 3, PRIORITY NO. 3 BUILDING EQUIPMENT
AND MATERIAL.EMBASSY BELIEVES IT WOULD BE DESIRABLE TO
CONTINUE THIS CAMPAIGN, WHICH IS BEING INITIATED IN THE 1978
CCP. FOR RATIONALE, SEE BRUSSELS A-35,76 A-223,
AND 76 A-123.IF OUR RECOMMENDATION CONTAINED PARA 2 TO
HOLD TYPE I EXPOSITION IN PROPACK IS NOT ACCEPTED, WE
PROPOSEAS ALTERNATE TYPE I PARTICIPATION IN BATIBOUW AND EUROCLIMA
COMBINED EXHIBITS, TENTATIVELY SCHEDULED FOR FEBRUARY 1979.IN THE EVENT

EUROCLIMA(HEATING, REFRIGERATION AND AIR-CONTITIONING EXHIBITION) IS NOT HELD SIMULTANEOUSLY, WE MAY WISH TO RECONSIDER THIS RECOMMENDATION.

5.ALTERNATIVE CAMAIGN NO. 3 ALTERNATIVE PRIORITY NO. 3-HEATING, VENTILATION AND AIR-CONDITIONING EQUIPMENT. THIS TYPE OF CAMPAIGN WOULD BE APPROPRIATE SUBSTITUTE FOR THE BUILDING EQUIPMENT AND MATERIALS CAMPAIGN. IT COULD ALSO BE INCORPORATED WITHIN THE ABOVE-MENTIONED. PARTIAL RATIONALE FOR THIS CAMPAIGN IS CONTAINED IN PREVIOUS MESSAGES DISCUSSING UNCLASSIFIED

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THE BUILDING EQUIPMENT ITEM.CONTINUED GROWTH IN ENERGY COSTS SERVES TO DOCUS BELGIAN ATTENTION ON MORE EFFICIENT CLIMATE CONTROL DEVICES.IF THIS CAMPAIGN SHOULD BE SELECTED, WE WOULD PROPOSE CATALOG SHOW BE HELD IN EUROCLIMA (IF THAT EXPOSITION SHOULD BE HELD IN 1979).

6.CAMPAIGN NO. 4,PRIORITY NO. 4 BUSINESS EQUIPMENT
AND SYSTEMS FOR RATIONALE,SEE 76 BRUSSELS A-223 AND
76 BRUSSELS A-123.THIS CAMPAIGN WOULD BE LOGICAL FOLLOON OF THE COMPUTER CAMPAIGN IN FY 1977.A TRADE MISSION
WHICH COULD DEVELOP SOME NEW INROADS INTO THE MARKET SHOULD
BE CONSIDERED,PARTICULARLY SINCE THE 1977 TRADE MISSIOND
REVEALED CONTINUED STRONG INTEREST DESPITE A WEAK ECONOMY
AND ALIMITED MARKET.

7.CAMPAIGN NO 5 PRIORITY NO. 5 - CONSUMER PRODUCTS.
FOR RATIONALE,SEE 76 BRUSSELS A-179 AND BRUSSELS A-35
IF IT CAN BE ARRANGED,EMBASSY WOULD HOPE TO ORGANIZE AND
IN-STORE PROMOTION IN SEVERAL OF THE SARMA DEPARTMENT STORES

(OWNED BY J.C.PENNEY AND CO.IF PROMOTION IS NOT HELD DURING FY 1978. THIS CAMPAIGN IS BASED ON THE PRESUMPTION THAT THERE WILL NOT BE A DRAMATIC SHIFT IN EXCHANGE RATES SERIOUSLY DISADVANTAGING AMERICAN COMPETITIVENESS.

8.CAMPAIGN NO. 6,PRIORITY NO. 6- CHEMICAL AND PETRO-CHEMICAL INDUSTRY PRODUCTION EQUIPMENT.
CONSULATE GENERAL ANTWERP
HAS JUST PREPARED A STUDY OF THE MARKET (ANTWERP A-7)AND
BELIEVES THAT THE RESULTS OF ITS INQUIRY ARE POSITIVE.
CHEMICAL AND PETROCHEMICAL FIRMS OPERATING IN BELGIUM,MANY
OF WHICH ARE AMERICAN,HAVE LONG-TERM PLANNING PROGRAMS
WHICH INCLUDE CONTINUED NEW INVESTMENT WELL INTO THE 1980S.
CAMPAIGN WHICH WILL BE RUN BY CONSULATE GENERAL ANTWERP,
WILL INVOLVE CLOSE COOPERATION WITH TWO OF BELGIUM'S MAJOR
TRADE FEDERATIONS,FECHIMIE AND THE BELGIAN PETROLEUM
FEDERATON.
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9.CAMPAIGN NO. 7 PRIORITY NO. 7 - POLLUTION CONTROL
EQUIPMENT.FOR RATIONALE,SEE 76 BRUSSELS A-223 AND 76 A-149.IN EVENT
THAT EXHIBITION OF ENVIRONMENTAL PROTECTION TECHNIQUES AND MUNICIPAL EQUIPMENT SHOWS ARE HELD IN LATE SPRING 1979,
WE MIGHT WISH TO HOLD CATALOG
SHOW.ENVIRONMENTAL CONSIDERATIONS ARE BECOMING MORE
AND MORE CRITICAL WITHIN ALL OF WESTERN EUROPE,AND
PRESSURES ARE GROWING NOTICEABLY.

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R 281540Z MAR 77 FM AMEMBASSY BRUSSELS TO SECSTATE WASHDC 9428 INFO AMEMBASSY BONN AMEMBASSY LUXEMBOURG AMEMBASSY THE HAGUE

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#### 10. SECTION IV - OTHER SPECIAL POST EFFORTS

ACTIVITY NO. 1 - SUPPORT OF STATE OFFICES.SOCIETE
GENERALE,BELGUM'S LARGEST HOLDING OPERATION,STATE IN ITS
MOST RECENT REPORT OF MARCH 1977 THAT THE UNITED STATES
REMAINS THE MOST PROMISING SITE OF CAPITAL INVESTMENT.
MORE AMERICAN STATES ARE CONSIDERING OPENING DEVELOPMENT
OFFICES IN EUROPE,AND WE ARE TOLD THAT BRUSSELS REMAINS
BY FAR THE MOST PROMISING SITE FOR THESE OFFICES.ALREADY
18 STATES,IN ADDITION TO A NUMBER OF PORT AUTHORITY OFFICES,
OPERATE OUT OT BRUSSELS.IT IS EXPECTED THAT THIS NUMBER
WILL CONTINUE TO GROW DURING THE NEXT SEVERAL YEARS.THE
RATIONALE CONTAINED IN BRUSSELS A-35 CONTINUES TO BE VALID.
OFTEN IN DIRECT COMPETITION WITH ONE ANOTHER,THESE OFFICES
LOOK TO THE EMBASSY TO PERFORM ROLE OF DISINTERESTED
COORDINATOR AND TO PROVIDE OTHER ASSISTANCE.

11.ACTIVITY NO. 2 - INVESTMENT PROTECTION AND FACILITATON. FOR RATIONALE, SEE BRUSSELS A-35 WHICH CONTINUES TO BE VALID. THE ECONOMIC ANDTO A CERTAIN EXTENT, THE POLITICAL DIFFICULTIES RECENTLY EVIDENT IN WESTERN EUROPEAN COUNTRIES DURING THE PAST SEVERAL YEARS ARE AFFECTING AMERICAN INVESTMENT IN BELGIUM. WITH THE DECLINE IN INVESTMENT OF SHIFTS IN TYPES OF INVESTMENT AND THE CLOSING DOWN OF UNCLASSIFIED

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SOME AMERICAN FIRMS, THE EMBASSY HAS HAD TO RESPOND TO REQUEST BY BELGIAN AUTHORITIES AND, IN SOME CASES, AMERICAN FIRMS FOR GUIDANCE AND ASSISTANCE. AT THE SAME TIME, CERTAIN NEW INVESTMENT CONTINUES. THE EMBASSY CONTINUES TO OFFER SUBSTANTIAL FACILITIATIVE ASSISTANCE IN BOTH CASES.

12.ACTINITY NO. 3 AVIATION AND AVIONICS.FOR RATIONALE, SEE 76 BRUSSELS A-73 AND BRUSSELS A-35.THE PARIS AIR SHOW WILL BE HELD DURING THIS CCP YEAR AND NORMALLY REQUIRES IMPORTANT ACTIVITY BY THIS EMBASSY IN PROMOTING THE VISIT BY BELGIAN OFFICIALS AND BUSINESSMEN TO THE AMERICAN STANDS AND CHALETS OF U.S.FIRMS.THE F-16 COPRODUCTION PROGRAM WILL JUST BE BEGINNING TO HIT ITS STRIDE WITH THE POSSIBILITY OF SUBSTANTIAL THIRD-COUNTRY SALES,MAKING BELGIUM'S COPRODUCTION PARTICIPATION HIGHLY ATTRACTIVE FOR THESE BELGIAN FIRMS.THIS SHOULD GIVE US ADDITIONAL BASE TO STIMULATE FURTHER SALES OF AVIONICS AND AVIATION PRODUCTION EQUIPMENT.

13.ACTIVITY NO. 4 - LABORATORY INSTRUMENTATION.FOR DISCUSSION OF RATIONALE, SEE BRUSSELS A-19 OF JANUARY 26, 1977.POTENTIAL THREAT TO OUR SHARE OF MARKET FROM BARRIERS IMPOSED BY EC REGULATIONS MERITS CONTINUED

VIGILANCE.

14.ACTIVITY NO. 5 - PORT AND HARBOR EQUIPMENT.THIS
ITEM WAS INTRODUCED IN THE 1978 DRAFT CCP (BRUSSELS A-35).
CONSULATE GENERAL ANWERP WOULD APPROPRIATELY FOLLOW THIS
PARTICULAR SPECIAL POST EFFORT.IF THIS IS JUSTIFIED AS
A CAMPAIGN FOR 1978 (SEE ANTWERP A-6) DESIRABLE AMOUNT
OF CONTINUITY WILL BE PROVIDED IN 1979 BY WORKING IN THIS
FIELD FOR AN ADDITIONAL YEAR.THIS ACTIVITY COULD BECOME
A FULL CAMPAIGN OF INE OF THE OTHERS LISTED SHOULD BE
DELETED.

15.ACTIVITY NO. 6 - VISIT USA.EMBASSY WILL CONTINUE TO GIVE DIRECTION TO THE VISIT USA COMMITEE AND WILL PLAN AT LEAST ONE IMPORTANT PROMOTIONAL EVENT DURING FISCAL YEAR 1979.

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16.ACTIVITY NO. 7 - SUPPORT FOR FOREIGN BUYERPROGRAM.
WE PLAN TO SELECT FIVE TRADE SHOWS TO PROMOTE DURING THE
COURSE OF FY 79,CHOSSING CHIEFLY SHOWS THAT ARE RELATED
TO OUR PRINCIPAL CAMPAIGN ACTIVITIES.TWO SHOWS OF WHICH
WA ARE AWARE HAVE ALREADY BEEN MENTIONED: ONE,THE
INSTRUMENTATION/AUTOMATON CONFERENCE AND EXHIBITION IN
PHILADELPHIA SCHEDULED OCTOBER 15-19, 1978,IS BEING
PROMOTED IN CCP 1978.THE SECOND SHOW,THE NATIONAL PACKAGING WEEK EXPO
AND ASSEMBLY IN CHICAGO,OCTOBER 30NOVEMBER 3, 1978,WOULD FALL UNDER OUR CAMPAIGN NO 2.
OTHER SHOWS WILL BE DESIGNATED WHEN FURTHER INFORMATION
IS AVAILABLE.
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